

# CORPORATE ACTIONS

## FACT SHEET

## Guiding you through a complete range of corporate actions efficiently and confidently

The complexities of corporate actions can be a real cause for concern for companies and their advisers and can have a significant impact on shareholders.

Whether your corporate action is a relatively simple open offer or a complex acquisition, we have the cross border network and expertise to produce fast, accurate results for your company.

- > Initial Public Offerings
- > Takeovers, Mergers and Acquisitions
- > Rights Issues and Open Offers
- > Capital Reorganisations and Corporate Restructures

### HIGHLY EXPERIENCED

Computershare is experienced in all corporate actions including takeovers, schemes of arrangement, IPOs, depositary interests and rights issues. We are continually adapting to the changing market and pride ourselves in the use of our technology to embrace CREST, legislative and regulatory changes. Our reputation and industry standing are well recognised and we are an active member of the Receiving Agents Group of the ICSA and the Stock Events Working Party Group.

### END TO END SERVICE

A dedicated and experienced Project Manager is appointed to oversee each stage of the corporate action, from initial planning through to delivery, while working closely and in step with your advisers. We have an onsite communications centre providing high calibre, experienced operatives and in-house banking facilities, ensuring high quality service and helping to reduce risk.

### RESPONSIVE TO YOUR NEEDS

Our solutions scale to your business. We can cater to the needs of any industry sector and companies of all sizes, with all our clients getting the same quality treatment. Whether the corporate action is a relatively simple tender offer or a complex acquisition, we have the expertise to produce fast, accurate results for your company as we understand this is critical to both your success and continued shareholder satisfaction.

### GLOBAL PRESENCE

As the only Registrar with an extensive global presence, we can execute all of your transactions through our integrated global network. Dealing with foreign exchanges and depositories, multi-jurisdictional listings and payments in foreign currencies are all part of Computershare's global advantage.

**COMPUTERSHARE INVESTOR SERVICES PLC**  
[www.computershare.com](http://www.computershare.com)

**Ben Carpanini**  
Business Development Manager  
Phone + 44 (0) 870 703 0338  
[ben.carpanini@computershare.co.uk](mailto:ben.carpanini@computershare.co.uk)

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