

SEAMLESS INTEGRATION

NEW WORLD RESOURCES UNDERTAKES A GROUND BREAKING TRIPLE LISTING FOR ITS IPO

CASE STUDY

FACTS

New World Resources (NWR) is a leading coal producer in the Czech Republic and central Europe.

Following incorporation in the Netherlands, the company successfully undertook its IPO in May 2008, looking to raise £1bn of investment supported by listings in London, Prague and Warsaw.

NWR appointed Computershare, as the registrar with true global experience, to work with them and their advisory team. A working process was then established to facilitate stock movement between the three jurisdictions in this unprecedented triple listing.

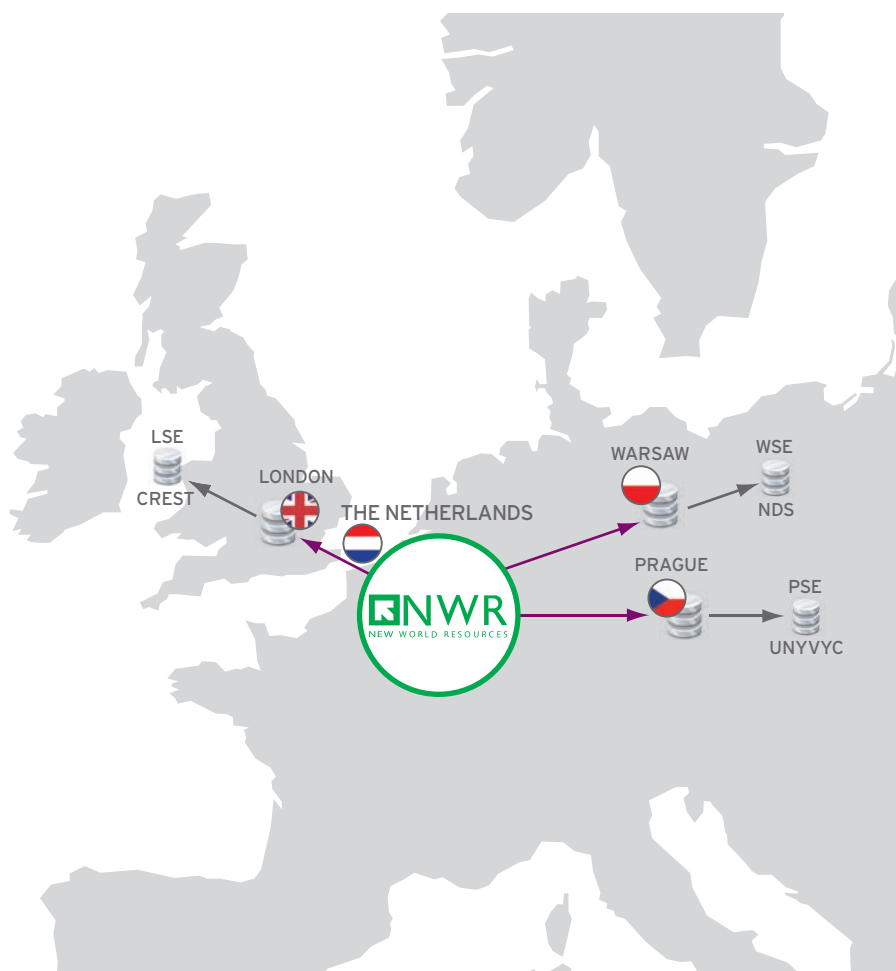
CRITICAL ACTION

Working closely with NWR's advisors, the experience, knowledge and flexibility Computershare provided helped establish innovative new processes to make these difficult transactions possible.

Utilising its offshore network to maintain the share register, and using its Global Transactions Unit to facilitate the cross border movements, Computershare broke new ground in this highly complex undertaking.

RESULTS

NWR successfully listed in London, Prague and Warsaw, raising in excess of £1bn with a market capital of over £3.5bn. Assisted by Computershare's Global Transactions Unit, NWR investors can now move stock quickly and securely between the markets within the required settlement periods.



“Computershare’s innovation and flexibility was key to the establishment of our structure, and the solution ensured our complex listing ran smoothly from start to finish.”

Ivona Rocarkova, Corporate Secretary, New World Resources

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