

AT A GLANCE

> OUR SERVICES AND CAPABILITIES

FACT SHEET

Georgeson is the world's foremost provider of strategic shareholder consulting services to corporations and shareholder groups working to influence corporate strategy.

As Australia's pre-eminent and only global proxy solicitation and shareholder communications firm, Georgeson specialises in mergers and acquisitions, proxy fights, takeover defences, corporate restructures, capital raisings and other extraordinary transactions.

With over 70 years of experience, Georgeson leads more M&A transactions globally than any other firms combined. Since 2001, we have provided solicitation and information agent services for thousands of transactions exceeding A\$200 billion in value within Australia.

Georgeson is a Computershare company. For more information on our services, please visit our website: www.georgeson.com

PROXY SOLICITATION

- > Global proxy solicitation provider
- > Retail solicitation
- > Institutional solicitation
- > Proxy fights and corporate control
- > Strategic consulting
- > Shareholder analysis
- > Vote projection
- > Vote shepherding
- > Inbound call centre support

SHAREHOLDER CANVASSING

- > Takeover acceptance canvassing
- > Takeover defence strategies
- > M&A consulting
- > Participation canvassing
- > Acceptance monitoring
- > Intelligence gathering
- > Inbound call centre support

INFORMATION AGENT SERVICES

- > Integrated services for complex M&A transactions, corporate restructurings, demutualisations and IPOs
- > Dedicated information channel
- > Document remailing
- > Intelligence gathering
- > In-house communications centre
- > Scalable call centre support
- > Multiple global call centres

OPINION RESEARCH SERVICES

- > Investor sentiment analysis and reporting
- > Predictive voting and acceptance analysis
- > Analytical and qualitative reporting
- > In-house communications centre

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