

CORPORATE ACTIONS

> SEAMLESSLY EXECUTE YOUR CORPORATE ACTIONS

FACT SHEET

Ensure the efficient management of your corporate actions and meet your securityholder, compliance and corporate obligations.

Corporate actions - from initial public offerings and buybacks to takeovers and capital raisings - are critical to your company's financial viability and can have a significant impact on your investors.

Finding the right partner - one with proven experience and innovative solutions, particularly in handling complex transactions - is fundamental to ensuring the smooth execution of your transaction.

Providing logistics planning, data management, stakeholder communications and contact centre services, Computershare offers total project management of any corporate action.

MINIMISE RISK

Ensure minimal risk with your project through detailed contingency planning, project timetables and unmatched processing capacity and system functionality. Our methodical approach is used to seamlessly meet the corporate actions requirements for over 1,400 ASX listed companies.

FULL STATUTORY COMPLIANCE

Each project will be compliant with the Corporations Act, ASTC Settlement Rules and Australian Securities Exchange Listing Rules, and all interactions with Clearing House Electronic Subregister System (CHES) will be managed seamlessly.

SINGLE SOURCE FOR ALL SERVICES

A knowledgeable and experienced team will ensure all the necessary planning and logistics involved with the project are implemented and carried out efficiently.

SECURITYHOLDER SATISFACTION

Your securityholders will receive clear concise instructions, prompt and accurate answers to inquiries, and efficient, timely services. Should your corporate action require additional communications to securityholders, our solution can extend to the provision of award winning communication centre services and tailored electronic and/or paper based communications.

STRATEGY THAT'S RIGHT FOR YOUR NEEDS

Through comprehensive strategic planning and coordination, your project - whatever the requirements - will be implemented successfully. Our experience will ensure you receive the best possible outcome, including reduced costs and turnaround times wherever possible.

COMPUTERSHARE INVESTOR SERVICES PTY LIMITED

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<p>COMPLETE RANGE OF CORPORATE ACTION SERVICES</p>	<p>We manage your requirements relating to a diverse range of capital raisings and equity services including:</p> <ul style="list-style-type: none"> > Initial Public Offerings (IPO) > Takeovers > Schemes of Arrangement > Demergers and demutualisations > Recapitalisations > Rights, bonus and other special share issues > Share buybacks > Buy and sell facilities > Securities conversions > Securityholder loyalty programs > Small shareholding sale facilities > Lost (or unlocatable) securityholder programs
<p>COMPREHENSIVE INTERNATIONAL CAPABILITY</p>	<p>Through our offices worldwide, we are uniquely positioned to execute your transactions seamlessly across Australia and around the globe. We have extensive experience in dealing with regulatory authorities, stock exchanges and law firms in North America, Europe and the Asia-Pacific region.</p>
<p>UNMATCHED EXPERIENCE</p>	<p>We have been involved in the management of the majority of all major demutualisations, initial public offerings (IPOs), meetings and - directly or indirectly - corporate actions in Australia and New Zealand. Through our global operations we have had exposure to the full spectrum of corporate action types.</p>
<p>DEALER'S LICENCE</p>	<p>Should you require dealing services, we can provide share purchase and sale services through our related entity, Computershare Clearing Pty Limited (Computershare Clearing).</p>